



Feel more confident about your retirement

Buxton Financial For Retirement

At Buxton, we recognize that your retirement, needs to be designed to allow you to have choices in your life. We provide Fee-Only Financial Planning focused on retirement.

We answer those important questions like “Can I maintain my lifestyle?” and “Do we have enough?”.

Our Process

Our planning model plans for the 3 phases of retirement and provides a customized approach.

We provide 4 meetings as part of our process to ensure a thorough plan with practical solutions with guidance throughout.



Expert Advice

**Withdrawal Strategies | OAS & CPP Timing
Pension Decisions | When to Draw from
RRSP/TFSA/LIRA | Private Corporation
Strategies | Rental Properties | Divorced Late
in Life | Inheritance | Estate Planning**

Buxton Financial For Retirement

20 Celebrating
20 years

Book a complimentary consultation
online at buxtonfinancial.ca
or call **416-628-4502**

150 King Street West, Suite 232, Toronto ON M5H 1J9

Comprehensive Plan Fees

1. Standard Package - \$4,995
2. Complex Package - \$6,595
3. Premier Package - \$7,995

Meet Marlene

Marlene C. Buxton focuses on retirement planning. She takes her passion for numbers, details and documentation, and helps people plan for the retirement they want.

Marlene has a degree in Economics from Wilfrid Laurier University and was awarded first place on the President’s list for having the highest score in Canada on her sitting of the CFP® (Certified Financial Planner® Professional) exam in 2015.

Her mission is to ensure that the challenges associated with making informed decisions around retirement are simplified.

Marlene C. Buxton
Retirement Income
Specialist BA, CFP®, CLU®



**“I have conversations
about your life, not
just your money.”**

Hear what clients have to say-

★★★★★
“Professional,
yet caring”

★★★★★
“Very thorough
financial analysis”

★★★★★

“She really heard our needs and concerns”